**INTEREST RATES MARKET NOTICE**

**Date: 17 November 2020**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED – “IBL154”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from **19 November 2020.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL154

**Nominal Issued** R 435,000,000

**Issue Price** 100%

**Coupon ….** % (3 Month JIBAR as at 19 Nov 2020 of …% plus 105bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 November 2025

**Books Close Date** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 19 February, 19 May, 19 August, 19 November

**Last Day to Register** by 17:00 on09 February, 09 May, 09 August, 09 November

**Issue Date 19 November 2020**

**Date Convention** Following

**Interest Commencement Date** 19 November 2020

**First Interest Payment Date** 19 February 2021

**ISIN No.** ZAG000172750

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IBL154%20PricingSupplement1911.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IBL154%20PricingSupplement1911.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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